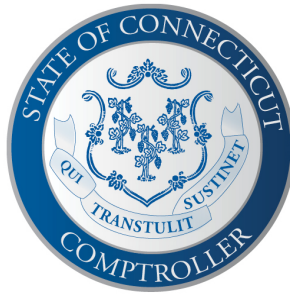


STATE EMPLOYEES  
RETIREMENT COMMISSION



MEDICAL EXAMINING BOARD  
*for* DISABILITY RETIREMENT



STATE OF CONNECTICUT  
RETIREMENT SERVICES DIVISION  
OFFICE *of the* STATE COMPTROLLER  
165 Capitol Ave.  
Hartford, CT 06106

PHONE: (860) 702-3480 | EMAIL: OSC.RSD@CT.GOV

**STATE OF CONNECTICUT  
STATE EMPLOYEES RETIREMENT COMMISSION**

A regular meeting of the State Employees Retirement Commission (the “Commission”) was held on June 18, 2026. The meeting was held electronically via Zoom. The meeting convened at 9:00 a.m. and the following members of the Commission were present:

- Peter Adomeit, Chairman
- Michael Bailey, Trustee
- Karen Buffkin, Trustee
- Michael Carey, Trustee
- Carl Chisem, Trustee
- John Disette, Trustee
- Tara Downes, Deputy Comptroller, Ex Officio Member
- Brian Hill, Trustee
- Sal Luciano, Trustee
- Michael O’Brien, Trustee
- Claude Poulin, Trustee
- Rebecca Simonsen, Trustee
- Ted Wright, Chief Investment Officer, Office of the Treasurer, Ex Officio Member

Also present were:

- Cindy Cieslak, General Counsel to the Commission, Rose Kallor
- Robert Helfand, Assistant Director, Retirement Services Division
- John Herrington, Director, Retirement Services Division
- Larry Langer, CavMac
- Virginia McGarrity, Tax Counsel, Robinson & Cole
- Michael Rose, General Counsel to the Commission, Rose Kallor

**Call to Order**

Chairman Adomeit called the meeting to order at 9:04 a.m. Ms. Cieslak identified those in attendance.

At 9:05 a.m., Mr. Poulin moved, seconded by Mr. Bailey to amend the agenda to add as Item 17:

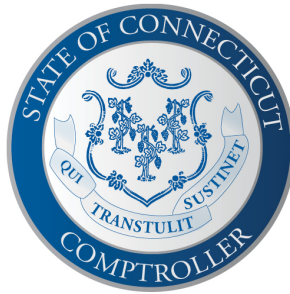
- Request Commission Acceptance of the Connecticut Probate Judges and Employees Retirement System Report of the Actuary on the Valuation Prepared as of December 31, 2025.

All voted in favor.

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The Chairman asked for Item 17 to be taken up first. Mr. Langer presented the Actuary's Report.

At 9:11 a.m., Mr. Poulin moved, seconded by Mr. Luciano to accept the Connecticut Probate Judges and Employees Retirement System Report of the Actuary on the Valuation Prepared as of December 31, 2025.

All voted in favor.

**Division Director's Report**

At 9:11 a.m., Mr. Herrington provided the Division Director's Report.

**I. SERS Disability Retirements:**

**A. Pending Disability Applications for Initial Review by the Medical Examining Board (MEB):** Currently the Disability Retirement Unit is scheduling into October 2026.

- There are 8 New Applications received for June 2026.
  - There are 114 initial Disability Retirement applications pending of which:
    - 2 Application(s) awaiting review and scheduling by Unit.
    - 7 Tabled cases awaiting scheduling.
    - 105 Applications are scheduled for upcoming MEB meetings.

|      | Jan. | Feb. | March | April | May  | June | July | Aug. | Sept. | Oct. | Nov. | Dec. |
|------|------|------|-------|-------|------|------|------|------|-------|------|------|------|
| 2025 | 83*  | 85*  | 94*   | 92*   | 90*  | 88*  | 89*  | 92*  | 95*   | 91*  | 92*  | 104* |
| 2025 | 112* | 113* | 109*  | 116*  | 111* | 112* |      |      |       |      |      |      |

\*Going forward, we will be including tabled and reconsideration cases in the total pending count.

**B. Twenty-Four Month Reviews:**

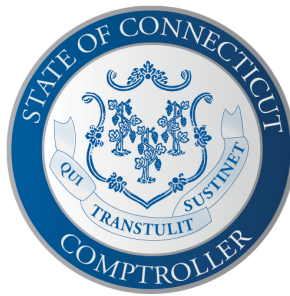
- 41 Cases are scheduled for review.
- 9 Cases are scheduled for approval due to Social Security MOU.
- 3 Tabled cases have not yet provided updated medical documentation.
- 82 cases are awaiting the due date for scheduling.

**C. Investigations:** The Disability Retirement Unit scheduled 4 investigation cases for June 26, 2026.

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II. Normal SERS Retirements:

|             | Jan. | Feb. | March | April | May | June       | July | Aug. | Sept. | Oct. | Nov. | Dec. | Totals     |
|-------------|------|------|-------|-------|-----|------------|------|------|-------|------|------|------|------------|
| <b>2026</b> | 223  | 169  | 104   | 113   | 166 | <b>146</b> |      |      |       |      |      |      | <b>921</b> |
| <b>2025</b> | 162  | 129  | 104   | 115   | 110 | 129        | 186  | 156  | 150   | 110  | 106  | 92   | 1549       |

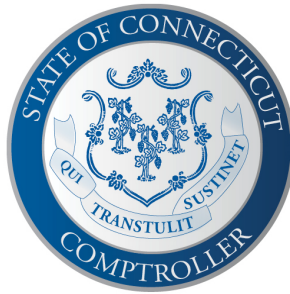
New Matters

1. Request Commission Approval of SERC minutes w/ Directors Report for the May 2026 meeting.
  - i. At 9:15 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the SERC minutes w/ Directors Report for the May 2026 meeting.
  - ii. Chairman asked if there was any discussion. There being no discussion he called for a vote.
  - iii. The Commission voted unanimously in favor to approve the SERC minutes w/ Directors Report for the May 2026 meeting.
2. Request Commission Approval of the Connecticut SERS Expenses for May 2026.
  - i. At 9:15 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the Connecticut SERS Expenses for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion he called for a vote.
  - iii. The Commission voted unanimously in favor to approve the Connecticut SERS Expenses for May 2026.
3. Request Commission Approval of the State Employees Retirement Commission Chairman's Per Diem Expenses for May 2026.
  - i. At 9:16 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the State Employees Retirement Commission Chairman's Per Diem Expenses for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion he called for a vote.
  - iii. The Commission voted unanimously in favor to approve the State Employees Retirement Commission Chairman's Per Diem Expenses for May 2026.
4. Request Commission Approval of the State Employees Retirement Commission Union Trustee Claude Poulin's Per Diem and Travel Expenses Reimbursement for May 2026.

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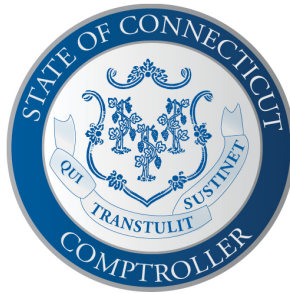
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- i. At 9:16 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the State Employees Retirement Commission Union Trustee Claude Poulin's Per Diem and Travel Expenses Reimbursement May 2026.
  - ii. Mr. Poulin abstained.
  - iii. Chairman asked if there was any discussion. There being no discussion he called for a vote.
  - iv. The Commission voted unanimously in favor, with Mr. Poulin abstaining, to approve the State Employees Retirement Commission Union Trustee Claude Poulin's Per Diem and Travel Expenses Reimbursement for May 2026.
5. Request Commission Acceptance of the Invoices from Rose Kallor for May 2026.
  - i. At 9:16 a.m., Mr. Bailey moved, seconded by Mr. Luciano to accept the invoices from Rose Kallor for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion he called for a vote.
  - iii. The Commission voted unanimously in favor to accept the invoices from Rose Kallor for May 2026.
6. Request Commission Acceptance of the Invoices from Robinson and Cole for Federal Tax Matter Services for May 2026.
  - i. At 9:16 a.m., Mr. Bailey moved, seconded by Mr. Luciano to accept the invoices from Robinson and Cole for Federal Tax Matter Services for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion he called for a vote.
  - iii. The Commission voted unanimously in favor to accept the invoices from Robinson and Cole for Federal Tax Matter Services for May 2026.
7. Request Commission Approval of the Connecticut State Employees Retirement System Service Retirements for May 2026.
  - i. At 9:17 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the Connecticut State Employees Retirement System Service Retirements for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion he called for a vote.
  - iii. The Commission voted unanimously in favor to approve the Connecticut State Employees Retirement System Service Retirements for May 2026.
8. Request Commission Approval of the Connecticut State Employees Retirement System Voluntary Pending Retirements for May 2026.
  - i. At 9:17 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the Connecticut State Employees Retirement System Voluntary Pending Retirements for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion he called for a vote.

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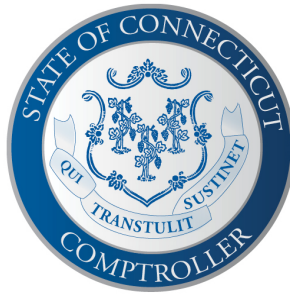
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- iii. The Commission voted unanimously in favor to approve the Connecticut State Employees Retirement System Voluntary Pending Retirements for May 2026.
9. Request Commission Approval of the Connecticut State Employees Retirement System Disability Retirements for May 2026.
  - i. At 9:17 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the Connecticut State Employees Retirement System Disability Retirements for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion, the Chairman called for a vote.
  - iii. The Commission voted unanimously in favor to approve the Connecticut State Employees Retirement System Disability Retirements for May 2026.
10. Request Commission Approval of the Connecticut State Employees Retirement System Retroactive Retirements for May 2026.
  - i. At 9:17 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the Connecticut State Employees Retirement System Retroactive Retirements for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion, the Chairman called for a vote.
  - iii. The Commission voted unanimously in favor to approve the Connecticut State Employees Retirement System Retroactive Retirements for May 2026.
11. Request Commission Approval of the Connecticut State Employees Retirement System Pre-Retirement Death Benefits for May 2026.
  - i. At 9:17 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the Connecticut State Employees Retirement System Pre-Retirement Death Benefits for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion, the Chairman called for a vote.
  - iii. The Commission voted unanimously in favor to approve the Connecticut State Employees Retirement System Pre-Retirement Death Benefits for May 2026.
12. Request Commission Acceptance of the Recommendations by the Medical Examining Board for Continued Entitlement Approvals for May 2026.
  - i. At 9:17 a.m., Mr. Bailey moved, seconded by Mr. Luciano to accept the Recommendations by the Medical Examining Board for Continued Entitlement Approvals for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion, the Chairman called for a vote.
  - iii. The Commission voted unanimously in favor to accept the Recommendations by the Medical Examining Board for Continued Entitlement Approvals for May 2026.
13. Request Commission Acceptance of the Recommendations by the Medical Examining Board for Continued Entitlement Tabled and Denials for May 2026.

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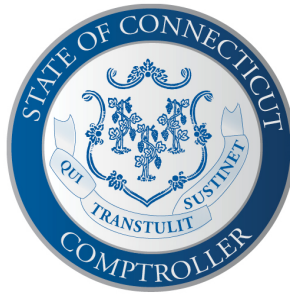
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- i. At 9:17 a.m., Mr. Bailey moved, seconded by Mr. Luciano to accept the Recommendations by the Medical Examining Board for Continued Entitlement Tabled and Denials for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion, the Chairman called for a vote.
  - iii. The Commission voted unanimously in favor to accept the Recommendations by the Medical Examining Board for Continued Entitlement Tabled and Denials for May 2026.
14. Request Commission Approval of the RSD to Discontinue Disability Apps. 1-Year Limitations for June 2026.
  - i. At 9:18 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the RSD's request to Discontinue Disability Apps. 1-Year Limitations for June 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion, the Chairman called for a vote.
  - iii. The Commission voted unanimously in favor to approve the RSD's request to Discontinue Disability Apps. 1-Year Limitations for June 2026.
15. Request Commission Approval of the Probate Judges and Employees Retirement Fund Personnel Expenses for May 2026.
  - i. At 9:18 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the Probate Judges and Employees Retirement Fund Personnel Expenses for May 2026.
  - ii. Chairman asked if there was any discussion. There being no discussion, the Chairman called for a vote.
  - iii. The Commission voted unanimously in favor to approve the Probate Judges and Employees Retirement Fund Personnel Expenses for May 2026.
16. Request Commission Approval of the Recommendations from the Regulations and Overpayments Subcommittee meeting held on May 26, 2026.
  - i. At 9:18 a.m., Mr. Bailey moved, seconded by Mr. Luciano to approve the recommendations from the Purchase of Service and Related Matters Subcommittee meeting held on May 5, 2026.
  - ii. Chairman asked if there was any discussion. Ms. Cieslak advised that although the Subcommittee recommended tabling the matter before it, since then, the member had submitted additional information and the Commission could elect to remand the matter to the Subcommittee.
  - iii. The prior motion was effectively withdrawn, and at 9:20 a.m., Mr. Luciano moved, seconded by Mr. Bailey to remand Ms. Muldowney's request to the Subcommittee. The Commission voted unanimously in favor to remand.

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**Executive Session – discussion and possible action**

1. William Kenney petition for declaratory ruling – written legal opinion.
2. Patrick Butler v. SERC – pending claim/pending litigation.
3. Lori LaPrise v. SERC – pending claim/pending litigation.
4. William Pagoni v. SERC – pending claim/pending litigation.

At 9:20 a.m., Mr. Bailey moved, seconded by Mr. Luciano to suspend the regular meeting and go into executive session for the purpose of discussing Items 1-4. Cindy Cieslak, Robert Helfand, John Herrington, Virginia McGarrity, and Michael Rose were invited by the Commission to stay for executive session on Items 1-4 because they may give opinions or factual background with respect to the topics at issue. The Chairman asked if there was any discussion. There being no discussion he called for a vote. The Commission voted unanimously in favor to enter executive session to discuss Items 1-4.

At 9:27 a.m., Mr. Bailey moved, seconded by Mr. Luciano to exit executive session. The Chairman asked if there was any discussion. There being no discussion he called for a vote. The Commission voted unanimously to exit executive session.

**Public Session**

No action was taken when the trustees returned to public session.

**Adjournment**

With no further business before the Commission, Mr. Luciano moved, seconded by Mr. Bailey to adjourn the meeting at 9:28 a.m. The Commission voted unanimously to adjourn the meeting.

Respectfully Submitted by:

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Peter Adomeit, Chairman

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Prepared by John Herrington  
Director Retirement Services Division