

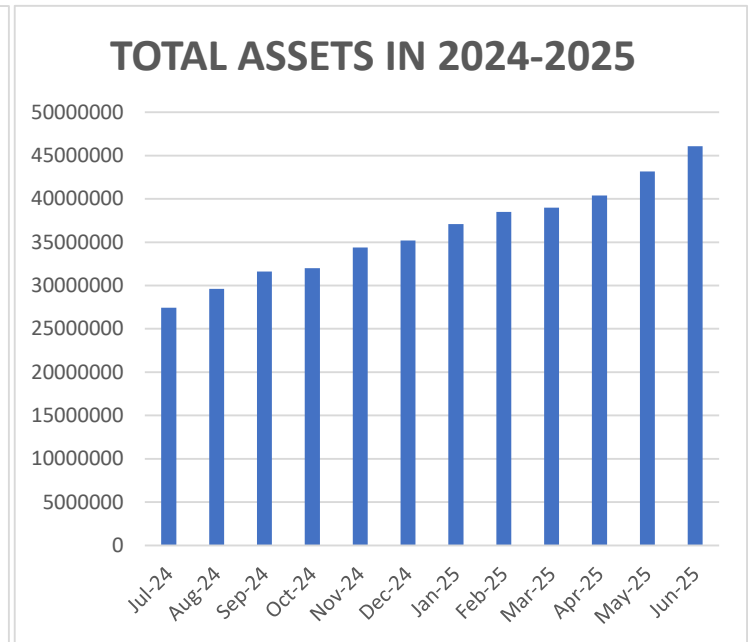
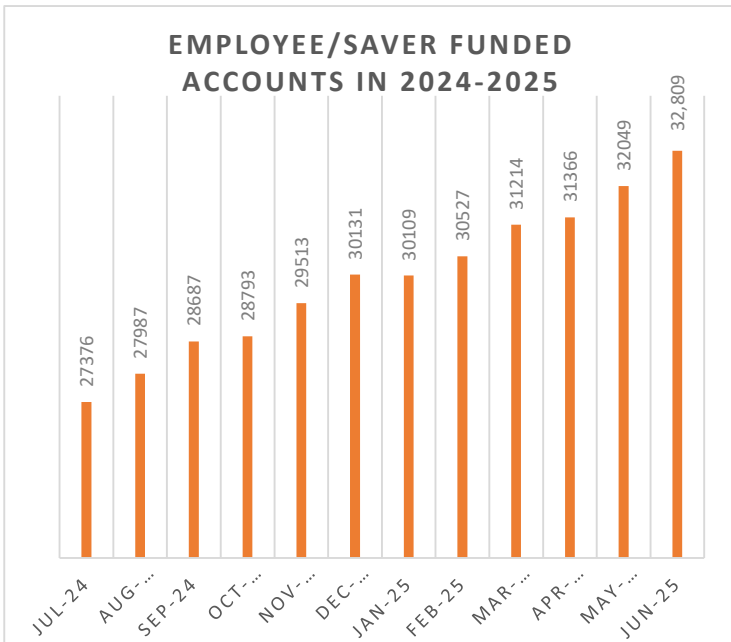


June 2025

| Employers | 6/30/2025 | 5/31/2025 | Change |
|---|-----------|-----------|--------|
| Employers Registered | 7,519 | 7,505 | 14 |
| Employers That Started Payroll Deductions (Since Inception) | 3,674 | 3,589 | 85 |
| Employers Facilitating Deductions (last 90 days) | 2,961 | 2,904 | 57 |
| Self-Exempted Employers | 15,878 | 15,849 | 29 |

| Employee/Savers | 6/30/2025 | 5/31/2025 | Change |
|-------------------------------|-----------|-----------|--------|
| Funded Accounts | 32,809 | 32,049 | 760 |
| Payroll Contributing Accounts | 39,291 | 38,408 | 883 |
| Opt-Out Rate (first 30 days) | 18.26% | 18.33% | -0.07% |
| Multiple Employer Accounts | 9,507 | 9,196 | 311 |
| Self-Enrolled Accounts | 367 | 357 | 10 |

| Funding | 6/30/2025 | 5/31/2025 | Change |
|-------------------------------------|-----------------|-----------------|----------------|
| Total Assets | \$46,066,959.67 | \$43,149,206.21 | \$2,917,753.45 |
| Average Funded Account Balance | \$1,404.10 | \$1,346.35 | \$57.74 |
| Total Contributions | \$49,370,706.27 | \$47,435,778.80 | \$1,934,927.47 |
| Average Monthly Contribution Amount | \$115.21 | \$117.24 | -\$2.03 |
| Median Monthly Contribution Amount | \$82.29 | \$82.34 | -\$0.05 |
| Average Contribution Rate | 3.39% | 3.39% | 0.00% |
| Amount of Withdrawals | \$8,854,874.96 | \$8,262,073.97 | \$592,800.99 |
| Accounts with a Full Withdrawal | 5,057 | 4,881 | 176 |
| Accounts with a Partial Withdrawal | 1,942 | 1,848 | 94 |
| Withdrawal Rate | 12.87% | 12.71% | 0.16% |





DEFINITIONS

| Employers | |
|---|---|
| Employers Registered | Employers who have registered with the program. |
| Employers That Started Payroll Deductions (Since Inception) | Total employers who remit payroll deduction contributions to MyCT Savings since inception. |
| Employers Facilitating Deductions (last 90 days) | Total employers remitting payroll deduction contributions to MyCT Savings in the last 90 days. |
| Self-Exempted Employers | Total Employers that have exempted from the program. Employers who have fewer than 5 employees, have been in business for less than two years, or who already offer an employer-sponsored retirement plan are exempt from facilitating the program. |

| Employee/Savers | |
|-------------------------------|--|
| Funded Accounts | Total number of Participant's ROTH Individual Retirement Account ("IRA") held within the Program with funds greater than zero. |
| Payroll Contributing Accounts | All accounts receiving a contribution since inception. |
| Opt-Out Rate (first 30 days) | Percentage of savers who opt out in the first 30 days. |
| Multiple Employer Accounts | Employees with more than 1 employer record. |
| Self-Enrolled Accounts | All accounts who have self-enrolled in the program as an individual. |

| Funding | |
|-------------------------------------|--|
| Total Assets | Total balance for all accounts as of the reported date. |
| Average Funded Account Balance | Average individual retirement savings account balance. |
| Total Contributions | Total amount of all contributions since inception. |
| Average Monthly Contribution Amount | Average individual retirement savings account monthly contributions over the past month. |
| Median Monthly Contribution Amount | Median amount of money contributed to Accounts over the past month. |
| Average Contribution Rate | The average percentage of a Participating Employee's Compensation withheld and contributed to their Account via payroll deduction under the Program. |
| Amount of Withdrawals | Total amount of retirement savings withdrawn by program participants since inception. |
| Accounts with a Full Withdrawal | Total number of accounts with a full withdrawals since inception. |
| Accounts with a Partial Withdrawal | Total number of accounts with a partial withdrawals since inception. |
| Withdrawal Rate | Accounts with a full withdrawal as a percent of Payroll Contributing Accounts since inception. |

