| 1  | STATE OF CONNECTICUT                            |
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| 2  | STATE EMPLOYEES' RETIREMENT COMMISSION          |
| 3  | MEDICAL EXAMINING BOARD                         |
| 4  |   |
|    | DATE: September 3, 2025                         |
| 5  |   |
| 6  | LOCATION: VIA ZOOM                              |
| 7  |   |
| 8  | Present:  |
| 9  | Dr. Frank Gerratana                             |
|    | Dr. Poleak So                                   |
| 10 | Dr. Mike Gerstenfeld                            |
|    | Robert Helfand, Retirement Services Division    |
| 11 | Patrick Fairbanks, Retirement Services Division |
|    | Alex Cipolla, Retirement Services Division      |
| 12 | Cindy Cieslak, Rose Kallor, LLP                 |
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| 1  | (Proceedings began at 9:10 a.m.)                     |
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| 3  | CHAIRMAN GERRATANA: Good morning everyone.           |
| 4  | The September 3rd, 2025 meeting of the Medical       |
| 5  | Examining Board is now in session.                   |
| 6  | I'm Dr. Frank Gerratana, Chairperson. Present        |
| 7  | are Dr. Poleak So and Dr. Michael Gerstenfeld.       |
| 8  | Present from the Office of the State                 |
| 9  | Comptroller, Retirement Services Division, are staff |
| 10 | members from the Retirement Services Division:       |
| 11 | Patrick Fairbanks and Robert Helfand. Is it true     |
| 12 | Helena Bartolomeo is not with us?                    |
| 13 | DR. GERSTENFELD: That's correct, but                 |
| 14 | Alexandra Cipolla should be here.                    |
| 15 | ATTORNEY CIESLAK: Yes, she's here.                   |
| 16 | CHAIRMAN GERRATANA: And Alexandra Cipolla.           |
| 17 | The General Counsel for the Retirement Commission    |
| 18 | and Medical Examining Board is Cindy Cieslak.        |
| 19 | The Board will go into executive session, and I      |
| 20 | move that we do that for the purposes of discussing  |
| 21 | individual members' disability health issues.        |
| 22 | I request that members of the Retirement             |
| 23 | Services Division and Counsel be allowed to remain.  |
| 24 | Is there a second? Dr. So is muted.                  |

DR. SO: Dr. So, second.

1 CHAIRMAN GERRATANA: All those in favor? 2 DR. SO: So, aye. 3 DR. GERSTENFELD: Gerstenfeld, aye. 4 CHAIRMAN GERRATANA: Gerratana, aye. 5 motion passes. ATTORNEY CIESLAK: All right. This is Cindy 6 7 Cieslak. I'm going to put everyone into the waiting 8 Before we do that, I want to see, is Mr. 9 Carrillo and Attorney Zimberland here? 10 ATTORNEY ZIMBERLAND: I'm here and it looks 11 like Robert's in the room as well. 12 ATTORNEY CIESLAK: Okay. So my understanding 13 is that you and Mr. Carrillo have asked for his 14 matter to be discussed in public session. 15 accurate? 16 ATTORNEY ZIMBERLAND: That's correct. 17 ATTORNEY CIESLAK: Hi, Mr. Carrillo. I'm just 18 confirming a few things on the record here. 19 MR. CARRILLO: Yes. 20 ATTORNEY CIESLAK: So, typically we discuss 21 everyone's applications in Executive Session because 22 we are discussing medical information which is 23 considered confidential information that is 24 ordinarily not disclosed to the public. 25 This meeting is being recorded. As you can see

here, there are several applicants and their counsel here. Recognizing that your medical conditions and anything contained in your medical file will be discussed in public, Mr. Carrillo, can you acknowledge that you still want to proceed with your matter in a public session as opposed to a private Executive Session?

MR. CARRILLO: Yes, ma'am.

ATTORNEY CIESLAK: Okay. We will likely --

MR. HELFAND: Cindy, let me just add to that to make sure Mr. Carrillo understands that this meeting is being recorded so that, in addition to people who are present at the meeting now or who may be watching it, the recording of the meeting will be preserved as a public record, which means the medical information that's discussed here today will be on permanent record and permanently available, and we want to make sure that you understand that you're agreeing to that as well.

MR. CARRILLO: Yes, sir, I do.

ATTORNEY CIESLAK: Okay.

MR. HELFAND: I also have a question because we received two forms acknowledging, you know, your request. I'm sorry to belabor this, but this is kind of a new process for us. They appear to have

two different signatures. One, I think, is dated August 28th, the other is dated August 30th. Did you sign either or both of those forms?

MR. CARRILLO: I'm not sure about the forms you're talking about.

MR. HELFAND: It was in the form of a letter addressed to you, and it recited the facts that I and Ms. Cieslak just went over with you.

MR. CARRILLO: Okay, I'm sure I did. Yeah.

ATTORNEY ZIMBERLAND: I believe that I signed the first one, and then the second one was sent requesting Robert's actual signature. That's the second one that was signed by Robert, yeah.

MR. HELFAND: I see. Okay. Well, in the future, Attorney Zimberland, I'm going to ask you not to sign those documents on behalf of your client. We need the client's actual signature.

ATTORNEY ZIMBERLAND: Okay.

MR. HELFAND: Thank you. Sorry, Cindy.

ATTORNEY CIESLAK: That's okay. I just have one more question for Mr. Carrillo. So, Mr. Carrillo, you understand that you are giving up your right to have your medical information be maintained in a confidential manner at this meeting and going forward?

MR. CARRILLO: Yes. Correct.

ATTORNEY CIESLAK: Okay. All right, we're going to take your matter up at the end. The doctors have moved into Executive Session, so I'm going to place everyone into the waiting room. The doctors will be going through all of the applications.

Those who are on reconsideration will be invited in to make a statement, then we will enter Public Session, at which time Mr. Carrillo's matter will be discussed, and then the doctors will make all of their determinations in Public Session at the end.

Okay, so just give me a minute, because it does take me a second to get everyone into the waiting room.

(Executive session from 9:11 to 1:41 p.m.)

ATTORNEY CIESLAK: Good afternoon, everyone.

This is Cindy Cieslak. I am going to mute anyone who is not speaking at this time, just because we have quite a few individuals here in our public session. The doctors today are Dr. Frank Gerratana, Dr. Poleak So, and Dr. Mike Gerstenfeld.

From the Retirement Services Division, we have Patrick Fairbanks, Alex Cippola, and Robert Helfand.

The doctors have discussed all but one of the applications in Executive Session. The Freedom of Information Act provides that when we are discussing confidential medical information, the Board can handle those items in executive session. we did have a request from one of the applicants to discuss their matter in public session, so that is what we are proceeding to.

At this point in time, Dr. Gerstenfeld, I believe you are presenting Robert Carrillo, so we are ready to proceed.

DR. GERSTENFELD: Yes. Thank you. This is a reconsideration of the application for service-connected disability retirement of Mr. Robert Carrillo, a retired DDS DSW2 employee.

On April 5th, 2024, the Board denied the claimant's request for service-connected disability for his shoulder and low-back injuries because of insufficient evidence supporting a nexus between his injuries and work dating back to 2005.

The issue of a pre-existing lumbar-spine condition was also raised at a 2023 IME. The Board, however, did find that the claimant had sufficient impairment preventing him from performing the physically intensive duties of a DSW.

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Additional evidence now before the Board includes a June 29th, 2025 medical letter by Dr. John Driscoll, M.D., Middlesex Orthopedics, his long-term treating orthopedic surgeon, who confirms that Mr. Carrillo does meet the criteria of permanent impairment as a result of a work-related shoulder injury sustained on January 3rd, 2025, and that he is, quote, no longer able to perform the full scope of his duties due to an injury received while in the performance of his duty as a Developmental Service Worker 2, DDS.

Dr. Driscoll assigned a permanent partial impairment of 25% to the right shoulder and directly attributed his disability to the January 3rd, 2025 work-related injury.

In addition, the 02/17/2025 CO649, signed by Dr. Bash, also attributed the claimant's vertebrogenic lumbar pain directly to a 2017 work-related injury, which resulted in lumbar-facet arthritis.

Dr. Bash concluded that the claimant's vertebrogenic condition was guarded and that, quote, he cannot return to work as a DSW2, unquote.

Therefore, given the additional medical evidence of record confirming a nexus between the

| 1  | claimant's work-related injury and subsequent        |
|----|--|
| 2  | disability, I agree and recommend that the applicant |
| 3  | is permanently unable to perform the duties of his   |
| 4  | job because of his work-related shoulder and lumbar  |
| 5  | injuries and recommend that we approve his           |
| 6  | application for entitlement to service-connected     |
| 7  | disability retirement.                               |
| 8  | CHAIRMAN GERRATANA: This is Dr. Gerratana. I         |
| 9  | agree, doctor.                                       |
| 10 | DR. SO: So, I agree.                                 |
| 11 | DR. GERSTENFELD: Thank you.                          |
| 12 | ATTORNEY CIESLAK: At this time, I would invite       |
| 13 | Attorney Zimberland or Mr. Carrillo to make any      |
| 14 | statement in support of Mr. Carrillo's application.  |
| 15 | ATTORNEY ZIMBERLAND: I have nothing more to          |
| 16 | add.   |
| 17 | ATTORNEY CIESLAK: Thank you. Doctors, do you         |
| 18 | have any questions for Mr. Carrillo?                 |
| 19 | DR. SO: Dr. So, no.                                  |
| 20 | DR. GERSTENFELD: No questions.                       |
| 21 | CHAIRMAN GERRATANA: Dr. Gerratana, no                |
| 22 | questions.   |
| 23 | DR. GERSTENFELD: Dr. Gerstenfeld. No                 |
| 24 | questions, thank you.                                |
| 25 | ATTORNEY CIESLAK: Okay. Dr. Gerratana, as            |

1 Chair of this meeting, we are ready for all of the 2 official determinations when you are ready to 3 proceed. 4 CHAIRMAN GERRATANA: You're calling for a vote, 5 is that correct? 6 ATTORNEY CIESLAK: When you make a motion and someone seconds it, if you would like me to assist 7 8 in calling the motions, I'm happy to do that. 9 really up to you, if you would like that assistance. 10 CHAIRMAN GERRATANA: Okay, I'll go forward. 11 Concerning Catherine Arasimowicz's request for 12 a service-connected disability retirement on 13 reconsideration, I move that it be denied, but we 14 approve her status of non-service-connected 15 disability. All those in favor say aye. 16 ATTORNEY CIESLAK: Dr. Gerratana, before you 17 call the motion, we just need a second for the 18 motion. 19 CHAIRMAN GERRATANA: I'm sorry. 20 DR. SO: Dr. So, second. 21 CHAIRMAN GERRATANA: Dr. So made a second, and 22 now all those in favor say aye. 23 DR. SO: So, aye. 24 DR. GERSTENFELD: Gerstenfeld, aye. 25 CHAIRMAN GERRATANA: The motion passes.

| 1  | For Maria Beverly, I move that her request for |
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| 2  | a service-connected disability retirement be   |
| 3  | approved. Is there a second?                   |
| 4  | DR. SO: So, second.                            |
| 5  | CHAIRMAN GERRATANA: All those in favor say     |
| 6  | aye.   |
| 7  | DR. SO: So, aye.                               |
| 8  | DR. GERSTENFELD: Gerstenfeld, aye.             |
| 9  | CHAIRMAN GERRATANA: Gerratana, aye.            |
| 10 | Concerning Assan Boddie, I move that the       |
| 11 | request for a non-service-connected disability |
| 12 | retirement be tabled. Is there a second?       |
| 13 | DR. SO: So, second.                            |
| 14 | CHAIRMAN GERRATANA: All those in favor say     |
| 15 | aye.   |
| 16 | DR. SO: So, aye.                               |
| 17 | DR. GERSTENFELD: Gerstenfeld, aye.             |
| 18 | CHAIRMAN GERRATANA: Gerratana, aye.            |
| 19 | Concerning Deborah Bradford, I move that her   |
| 20 | request for a non-service-connected disability |
| 21 | retirement be tabled. Is there a second?       |
| 22 | DR. SO: So, second.                            |
| 23 | CHAIRMAN GERRATANA: All those in favor say     |
| 24 | aye.   |
| 25 | DR. SO: So, aye.                               |
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| 1  | DR. GERSTENFELD: Gerstenfeld, aye.                  |
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| 2  | CHAIRMAN GERRATANA: Gerratana, aye.                 |
| 3  | Concerning Monique Burpee, I move that her          |
| 4  | request for a non-service-connected disability      |
| 5  | retirement be approved. Is there a second?          |
| 6  | DR. SO: So, second.                                 |
| 7  | CHAIRMAN GERRATANA: All those in favor say          |
| 8  | aye.  |
| 9  | DR. SO: So, aye.                                    |
| 10 | DR. GERSTENFELD: Gerstenfeld, aye.                  |
| 11 | CHAIRMAN GERRATANA: Gerratana, aye. The             |
| 12 | motion passes.                                      |
| 13 | Concerning Rodolfo Carranza, I move that his        |
| 14 | request for a service-connected disability          |
| 15 | retirement be denied, but a non-service-connected   |
| 16 | disability be approved. Is there a second?          |
| 17 | DR. SO: So, second.                                 |
| 18 | CHAIRMAN GERRATANA: All those in favor say          |
| 19 | aye.  |
| 20 | DR. SO: So, aye.                                    |
| 21 | DR. GERSTENFELD: Gerstenfeld, aye.                  |
| 22 | CHAIRMAN GERRATANA: Gerratana, aye.                 |
| 23 | Concerning Robert Carrillo, I move that his         |
| 24 | request for a service-connected disability          |
| 25 | retirement on reconsideration be approved. Is there |

| 1  | a second?                                       |
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| 2  | DR. SO: So, second.                             |
| 3  | CHAIRMAN GERRATANA: All those in favor say      |
| 4  | aye.  |
| 5  | DR. SO: So, aye.                                |
| 6  | DR. GERSTENFELD: Gerstenfeld, aye.              |
| 7  | CHAIRMAN GERRATANA: Gerratana, aye.             |
| 8  | Concerning Wanda Collins, I move that her       |
| 9  | request for a non-service-connected disability- |
| 10 | retirement continuation be denied. Is there a   |
| 11 | second?   |
| 12 | DR. SO: So, second.                             |
| 13 | CHAIRMAN GERRATANA: All those in favor say      |
| 14 | aye.  |
| 15 | DR. SO: So, aye.                                |
| 16 | DR. GERSTENFELD: Gerstenfeld, aye.              |
| 17 | CHAIRMAN GERRATANA: Gerratana, aye. The         |
| 18 | motion passes.                                  |
| 19 | Concerning Heather Daley, I move that her       |
| 20 | request for a non-service-connected disability  |
| 21 | retirement be tabled. Is there a second?        |
| 22 | DR. SO: So, second.                             |
| 23 | CHAIRMAN GERRATANA: All those in favor say      |
| 24 | aye.  |
| 25 | DR. SO: So, aye.                                |

| 1  | DR. GERSTENFELD: Gerstenfeld, aye.                 |
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| 2  | CHAIRMAN GERRATANA: Gerratana, aye. The            |
| 3  | motion passes.                                     |
| 4  | Concerning Florence Ehibor-Cole, I move that       |
| 5  | her request for a non-service-connected disability |
| 6  | retirement be tabled. Is there a second?           |
| 7  | DR. SO: So, second.                                |
| 8  | CHAIRMAN GERRATANA: All those in favor say         |
| 9  | aye.   |
| 10 | DR. SO: So, aye.                                   |
| 11 | DR. GERSTENFELD: Gerstenfeld, aye.                 |
| 12 | CHAIRMAN GERRATANA: Gerratana, aye.                |
| 13 | Concerning Scott Elliott, I move that his          |
| 14 | request for a non-service-connected disability     |
| 15 | retirement be approved. Is there a second?         |
| 16 | DR. SO: So, second.                                |
| 17 | CHAIRMAN GERRATANA: All those in favor say         |
| 18 | aye.   |
| 19 | DR. SO: So, aye.                                   |
| 20 | DR. GERSTENFELD: Gerstenfeld, aye.                 |
| 21 | CHAIRMAN GERRATANA: Gerratana, aye. The            |
| 22 | motion passes.                                     |
| 23 | Concerning Wanda Freeman, I move that her          |
| 24 | request for a service-connected disability         |
| 25 | retirement be approved. Is there a second?         |

| 1  | DR. SO: So, second.                                 |
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| 2  | CHAIRMAN GERRATANA: All those in favor say          |
| 3  | aye.  |
| 4  | DR. SO: So, aye.                                    |
| 5  | DR. GERSTENFELD: Gerstenfeld, aye.                  |
| 6  | CHAIRMAN GERRATANA: Gerratana, aye. The             |
| 7  | motion passes.                                      |
| 8  | Concerning Desmond Gregor, I move that his          |
| 9  | request for a service-connected disability          |
| 10 | retirement non-continuation be denied. Is there a   |
| 11 | second?   |
| 12 | DR. SO: So, second.                                 |
| 13 | CHAIRMAN GERRATANA: All those in favor, say         |
| 14 | aye.  |
| 15 | DR. SO: So, aye.                                    |
| 16 | DR. GERSTENFELD: Gerstenfeld, aye.                  |
| 17 | CHAIRMAN GERRATANA: Gerratana, aye. The             |
| 18 | motion passes.                                      |
| 19 | Concerning Robert Hohman, I move that his           |
| 20 | request for a non-service-connected disability      |
| 21 | retirement on reconsideration be approved. Is there |
| 22 | a second?   |
| 23 | DR. SO: So, second.                                 |
| 24 | CHAIRMAN GERRATANA: All those in favor say          |
| 25 | aye.  |

| 1  | DR. SO: So, aye.                               |
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| 2  | DR. GERSTENFELD: Gerstenfeld, aye.             |
| 3  | CHAIRMAN GERRATANA: Gerratana, aye. The        |
| 4  | motion passes.                                 |
| 5  | Concerning Jennifer King, I move that her      |
| 6  | request for a service-connected disability     |
| 7  | retirement be approved. Is there a second?     |
| 8  | DR. SO: So, second.                            |
| 9  | CHAIRMAN GERRATANA: All those in favor say     |
| 10 | aye.   |
| 11 | DR. SO: So, aye.                               |
| 12 | DR. GERSTENFELD: Gerstenfeld, aye.             |
| 13 | CHAIRMAN GERRATANA: Gerratana, aye. The        |
| 14 | motion passes.                                 |
| 15 | Concerning Michele McGinley, I move that the   |
| 16 | request for a non-service-connected disability |
| 17 | retirement be approved. Is there a second?     |
| 18 | DR. SO: So, second.                            |
| 19 | CHAIRMAN GERRATANA: All those in favor say     |
| 20 | aye.   |
| 21 | DR. SO: So, aye.                               |
| 22 | DR. GERSTENFELD: Gerstenfeld, aye.             |
| 23 | CHAIRMAN GERRATANA: Gerratana, aye. The        |
| 24 | motion passes.                                 |
| 25 | Concerning Deana Nott, I move that her request |
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1 for a service-connected disability retirement on 2 reconsideration be denied, but the Board agrees that 3 her non-service-connected disability retirement 4 should be continued. Is there a second? 5 DR. SO: So, second. CHAIRMAN GERRATANA: All those in favor say 6 7 aye. 8 DR. SO: So, aye. 9 DR. GERSTENFELD: Gerstenfeld, aye. 10 CHAIRMAN GERRATANA: The motion Gerratana, aye. 11 passes. 12 Concerning Thomas O'Brien. I move that the 13 request for a service-connected disability 14 retirement be tabled. Is there a second? 15 DR. SO: So, second. 16 CHAIRMAN GERRATANA: All those in favor say 17 aye. 18 DR. SO: So, aye. 19 DR. GERSTENFELD: Gerstenfeld, aye. 20 CHAIRMAN GERRATANA: Gerratana, aye. 21 motion passes. 22 Concerning Deborah Robinson. I move that her 23 request for a non-service-connected disability 24 retirement on continuation be approved. Is there a 25 second?

| 1  | DR. SO: So, second.                                 |
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| 2  | CHAIRMAN GERRATANA: All those in favor say          |
| 3  | aye.  |
| 4  | DR. SO: So, aye.                                    |
| 5  | DR. GERSTENFELD: Gerstenfeld, aye.                  |
| 6  | CHAIRMAN GERRATANA: Gerratana, aye. The             |
| 7  | motion passes.                                      |
| 8  | Concerning Emil Serrano, I move that his            |
| 9  | request for a service-connected disability          |
| 10 | retirement on reconsideration be tabled. Is there a |
| 11 | second?   |
| 12 | DR. SO: So, second.                                 |
| 13 | CHAIRMAN GERRATANA: All those in favor say          |
| 14 | aye.  |
| 15 | DR. SO: So, aye.                                    |
| 16 | DR. GERSTENFELD: Gerstenfeld, aye.                  |
| 17 | CHAIRMAN GERRATANA: Gerratana, aye. The             |
| 18 | motion passes.                                      |
| 19 | Concerning Kellye Wood, I move that her request     |
| 20 | for a service-connected disability retirement on    |
| 21 | reconsideration be denied, but a non-service-       |
| 22 | connected disability retirement be approved. Is     |
| 23 | there a second?                                     |
| 24 | DR. SO: So, second.                                 |
| 25 | CHAIRMAN GERRATANA: All those in favor say          |
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| 1  | aye.   |
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| 2  | DR. SO: So, aye.                                     |
| 3  | DR. GERSTENFELD: Gerstenfeld, aye.                   |
| 4  | CHAIRMAN GERRATANA: Gerratana, aye. The              |
| 5  | motion passes.                                       |
| 6  | Concerning Peter Works, I move that the request      |
| 7  | for a non-service-connected disability retirement be |
| 8  | denied. Is there a second?                           |
| 9  | DR. SO: So, second.                                  |
| 10 | CHAIRMAN GERRATANA: All those in favor, say          |
| 11 | aye.   |
| 12 | DR. SO: So, I.                                       |
| 13 | DR. GERSTENFELD: Gerstenfeld, aye.                   |
| 14 | CHAIRMAN GERRATANA: Gerratana, aye. The              |
| 15 | motion passes.                                       |
| 16 | And lastly, concerning Donald York, I move that      |
| 17 | the request for a service-connected disability       |
| 18 | retirement be tabled. Is there a second?             |
| 19 | DR. SO: So, second.                                  |
| 20 | CHAIRMAN GERRATANA: All those in favor say           |
| 21 | aye.   |
| 22 | DR. SO: So, aye.                                     |
| 23 | DR. GERSTENFELD: Gerstenfeld, aye.                   |
| 24 | CHAIRMAN GERRATANA: Gerratana, aye. The              |
| 25 | motion passes. And that concludes the vote on        |

today's applicants.

MR. FAIRBANKS: Doctor, I think you need to make a motion to end the meeting.

CHAIRMAN GERRATANA: Let's see. Would you also like a statement concerning what our determinations mean?

ATTORNEY CIESLAK: Dr. Gerratana, if you have that, yes, go ahead and say that before your motion to adjourn, because I'm not sure we said that before we started in terms of if you'll receive a written decision.

CHAIRMAN GERRATANA: Right. The Board will be making determinations and voting on those determinations. It would like to remind members that only the final vote will be given today, and not the reasons for the vote.

In some instances, there may not have been enough medical information to make a determination, or perhaps a service-connected disability is more likely a non-service-connected disability.

You may seek reconsideration of an initial denial. You will receive the Board's written determination within two to four weeks, which will provide you with that additional information.

That being said, I'll make a motion that the

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| 1        | meeting be adjourned. Is there a second?   |
| 2        | DR. SO: So, second.                        |
| 3        | CHAIRMAN GERRATANA: All those in favor say |
| 4        | aye.                                       |
| 5        | DR. SO: So, aye.                           |
| 6        | DR. GERSTENFELD: Gerstenfeld, aye.         |
| 7        | CHAIRMAN GERRATANA: Gerratana aye. The     |
| 8        | meeting is adjourned. Thank you, everyone. |
| 9        | (Meeting adjourned at 1:59 p.m)            |
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REPORTER'S CERTIFICATE I, Wendy Malitsky, do hereby certify that the foregoing is, to the best of my skill and ability, a true and accurate transcript of the State Employees' Retirement Commission, Medical Examining Board meeting held on September 2, 2025. Wendy Malitsky Wendy Malitsky, Notary Public My Commission Expires March 2030