

STATE EMPLOYEES
RETIREMENT COMMISSION

MEDICAL EXAMINING BOARD
for DISABILITY RETIREMENT



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RETIREMENT SERVICES DIVISION
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Meeting of the Subcommittee on Purchase of Service and Related Matters

DATE: June 14, 2022

PRESENT: Chairman Peter Adomeit, Trustee Carl Chisem, Trustee Robert Coffey, Commission Counsel Cindy Cieslak (Rose Kallor, LLP), Colin Newman Retirement Services Division Assistant Division Director, Robert Helfand Retirement Services Division Assistant Division Director. Guests in attendance were Attorney Robert Krzys and Attorney Russell Zimmerman

The Chairman called the meeting to order at 2:03 p.m.

Retirement Services Division Director John Herrington joined the meeting at 2:12 p.m.

At 2:20 p.m.; Robert Coffey moved, seconded by Carl Chisem that regarding Christine Spak; the Subcommittee recommend to the Retirement Commission that it table her request to rescind her retirement plan membership in Tier II for the purposes of enrolling in Tier I and purchasing all applicable prior state service credit. All voted in favor. Unanimous decision.

At 2:37 p.m.; Robert Coffey moved, seconded by Carl Chisem that regarding Cathy Wilson; the Subcommittee send her request to change her type of retirement from disability to voluntary to the Retirement Commission without any recommendation. All voted in favor. Unanimous decision.

At 2:42 p.m.; Robert Coffey moved, seconded by Carl Chisem that regarding Justin Baldwin; the Subcommittee recommend to the Retirement Commission that it table his request to accept his late application to purchase his prior military service for retirement credit purposes. All voted in favor. Unanimous decision.

At 2:50 p.m.; Robert Coffey moved, seconded by Carl Chisem that regarding Daniel O'Grady; the Subcommittee recommend to the Retirement Commission that it table the request for a posthumous normal retirement application be processed with a 100% contingent annuitant option naming his spouse. All voted in favor. Unanimous decision.

At 2:59 p.m.; Robert Coffey moved, seconded by Carl Chisem that regarding Dean Tully; the Subcommittee recommend to the Retirement Commission that it approve the request for the processing of a posthumous application for a non-service connected disability retirement application with a 100% contingent annuitant option naming his spouse. All voted in favor. Unanimous decision.

At 3:00 p.m.; Robert Coffey left the meeting.

MEETING ADJOURNED: With Mr. Coffey's absence there was no longer a quorum. As no further business could be addressed, at 3:00 p.m. Carl Chisem moved, seconded by Peter Adomeit to adjourn. All voted in favor. Meeting adjourned.

Respectfully submitted, Colin Newman

