

STATE EMPLOYEES
RETIREMENT COMMISSION



MEDICAL EXAMINING BOARD
for DISABILITY RETIREMENT



STATE OF CONNECTICUT
RETIREMENT SERVICES DIVISION
OFFICE *of the* STATE COMPTROLLER
55 Elm Street
Hartford, CT 06106
PHONE: (860) 702-3480 | FAX: (860) 702-3489

Meeting of the Subcommittee on Purchase of Service and Related Matters

DATE: June 30, 2020

PRESENT: Chairman Peter Adomeit, Trustee Janet Andrews, Trustee Sandra Fae Brown-Brewton, Trustee Carl Chisem, Trustee Robert Coffey, Commission Counsel Michael Rose (Rose Kallor, LLP), Commission Counsel Cindy Cieslak (Rose Kallor, LLP), John Herrington Retirement Services Division Director, Colin Newman Retirement Services Assistant Division Director, Dawn Lapan

The Chairman called the meeting to order at 2:39 p.m.

At 2:39 p.m.; the case history of the Lapan matter was provided by Colin Newman. Following a series of questions asked of Ms. Lapan the Trustees concluded their review of the matter.

At 2:57 p.m.; Carl Chisem moved, seconded by Robert Coffey to enter executive session for the purpose of discussing the remaining items on the agenda for executive session. All voted in favor. Michael Rose, Cindy Cieslak, John Herrington and Colin Newman were invited into executive session for the purpose of discussing all the items.

Executive Session – discussion and possible recommendation

1. Kwaku Antwi – written legal opinion.
2. Matthew Reilly – written legal opinion.
3. Patricia Shannon – written legal opinion.

At 3:49 p.m.; Robert Coffey moved, seconded by Carl Chisem to exit executive session. All voted in favor.

At 3:50 p.m.; Robert Coffey moved, seconded by Sandra Fae-Brown Brewton that regarding Dawn Lapan, the Subcommittee recommend to the Retirement Commission that it deny her request to receive a survivor benefit pursuant to the 100 % contingent annuitant option. All voted in favor.

At 3:50 p.m.; Sandra Fae Brown-Brewton moved, seconded by Robert Coffey that regarding Kwaku Antwi, the Subcommittee recommend to the Retirement Commission that it deny his request that the Retirement Services Division accept his late application to purchase his prior military service. All voted in favor.

At 3:50 p.m.; Sandra Fae Brown-Brewton moved, seconded by Robert Coffey that regarding Matthew Reilly, the Subcommittee recommend to the Retirement Commission that it deny his

request that the Retirement Services Division accept his late application to purchase his prior military service. All voted in favor.

At 3:50 p.m.; Robert Coffey moved, seconded by Sandra Fae Brown-Brewton that the Subcommittee recommend to the Retirement Commission that it deny Patricia Shannon's request for a vested rights retirement benefit under the SERS Tier I plan provisions. Majority vote 3-1. Janet Andrews dissenting.

MEETING ADJOURNED: With no further business before the Subcommittee, at 3:56 p.m., Robert Coffey moved, seconded by Sandra Fae Brown-Brewton, to adjourn. All voted in favor. Meeting adjourned.

Respectfully submitted, Colin Newman

