

STATE EMPLOYEES  
RETIREMENT COMMISSION

MEDICAL EXAMINING BOARD  
for DISABILITY RETIREMENT



STATE OF CONNECTICUT  
RETIREMENT SERVICES DIVISION  
OFFICE of the STATE COMPTROLLER  
165 Capitol Ave.  
Hartford, CT 06106  
PHONE: (860) 702-3480 | EMAIL: OSC.RSD@CT.GOV

## Meeting of the Subcommittee on Purchase of Service and Related Matters

DATE: May 11, 2023

PRESENT: Chairman Peter Adomeit, Trustee Michael Carey, Trustee Carl Chisem, Trustee David Krayeski, Commission Counsel Cindy Cieslak (Rose Kallor, LLP), John Herrington Retirement Services Division Director, Colin Newman Retirement Services Division, Robert Helfand Retirement Services Division Assistant Division Director, Patricia Meskers Retirement Services Division Assistant Division Director.

The Chairman called the meeting to order at 1:04 p.m.

At 1:05 p.m.; Michael Carey moved, seconded by Michael Carey, to amend the agenda and add the claim regarding James Houlberg. All voted in favor. Unanimous decision.

At 1:35 p.m.; Michael Carey moved, seconded by Carl Chisem that regarding Evelyn Silva; the Subcommittee recommend to the Retirement Commission that it deny her late request to purchase her grandfathered normal retirement date. All voted in favor. Unanimous decision.

At 1:50 p.m.; Michael Carey moved, seconded by Carl Chisem that regarding Elizabeth Wardwell; the Subcommittee recommend to the Retirement Commission that it deny her late request to purchase her grandfathered normal retirement date. All voted in favor. Unanimous decision.

At 1:55 p.m.; Michael Carey moved, seconded by Carl Chisem that regarding Charles Cleary; the Subcommittee recommend to the Retirement Commission that it approve his request to purchase his grandfathered normal retirement date.

At 1:56 p.m.; Michael Carey moved, seconded by Carl Chisem that regarding Danielle Kyer; the Subcommittee recommend to the Retirement Commission that it deny her request to purchase her prior federal service. All voted in favor. Unanimous decision.

At 2:03 p.m.; Director John Herrington withdrew from the meeting.

At 2:06 p.m.; Michael Carey moved, seconded by Carl Chisem that regarding Lisa Loeser; the Subcommittee recommend to the Retirement Commission that it table her request to change her type of retirement of retirement to disability and refer the matter to the Legal & Personnel Subcommittee. All voted in favor. Unanimous decision.

At 2:09 p.m.; Michael Carey moved, seconded by Carl Chisem that regarding Gregory Stegeman the Subcommittee recommend to the Retirement Commission that it deny his request to purchase his prior military service. All voted in favor. Unanimous decision.

At 2:13 p.m.; David Krayeski moved, seconded by Carl Chisem that regarding James Houlberg; the Subcommittee recommend to the Retirement Commission that it approve his request to purchase his prior military service. All voted in favor. Unanimous decision.

MEETING ADJOURNED: As there was no further business to be addressed, at 2:24 p.m. Michael Carey moved, seconded by Carl Chisem to adjourn. All voted in favor. Meeting adjourned.

Respectfully submitted, Colin Newman

